



TEXAS LAND & ENERGY, LLC

2820 Summit Ridge, San Marcos, Texas 78666
512-392-6956

2015 MAY 14 AM 11:15

✓ COI - Zapata Co, TX

5/1/15

Bureau of Land Management
P.O. Box 27115
Santa Fe, New Mexico 87502
505-954-2141

ATTN: Gloria Baca
gbaca@blm.gov

Re: ***Proposed Oil & Gas Lease***
596.74 ac., mol, being two (2) tracts, as follows:
Z-279-A (160.31 ac.) & Z 280-A (436.43 ac.)
International Boundary & Water Commission (Falcon Dam Reservoir Area)
A/K/A Parcel No. NM-200410-104

Ms. Baca,

Pursuant to our latest phone conversations, may this letter serve as ***Texas Land & Energy, LLC's*** "Expression of Interest" as it would apply to a proposed Oil and Gas lease covering the above referenced tracts situated in Zapata County, Texas.

As we discussed, these tracts were previously under BLM lease – Serial No. TXNM 112975, Ref. 146289, which expired 12/31/14 per BLM confirmation.

I have attached a copy of the metes and bounds description as contained in the previous lease for your convenience.

It is our understanding that the next competitive bid auction is scheduled for April 20, 2016. Please let us know if you have any questions or if anything else is required of ***Texas Land & Energy, LLC*** at this time.

At your suggestion, I will also inform the IBWC of our intent to lease.

I may be reached on my cell phone @ 512-787-6360.

Thank you very much,

Steve Wilbanks